

IBM Kenexa BrassRing on Cloud

*IBM Kenexa BrassRing on Cloud
Release Notes*

June 26, 2017

IBM

Note

Before you use this information and the product it supports, read the information in "Safety and environmental notices" on page x and "Notices" on page x.

This edition applies to the DRAFT June 1, 2017 version of IBM Kenexa BrassRing on Cloud Release Notes and to all subsequent releases and modifications until otherwise indicated in new editions.

© **Copyright IBM Corporation 2017.**

US Government Users Restricted Rights – Use, duplication or disclosure restricted by GSA ADP Schedule Contract with IBM Corp.

Terms and conditions for product documentation

Permissions for the use of these publications are granted subject to the following terms and conditions.

Applicability

These terms and conditions are in addition to any terms of use for the IBM® website.

Personal use

You may reproduce these publications for your personal, noncommercial use provided that all proprietary notices are preserved. You may not distribute, display or make derivative work of these publications, or any portion thereof, without the express consent of IBM.

Commercial use

You may reproduce, distribute and display these publications solely within your enterprise provided that all proprietary notices are preserved. You may not make derivative works of these publications, or reproduce, distribute or display these publications or any portion thereof outside your enterprise, without the express consent of IBM.

Rights

Except as expressly granted in this permission, no other permissions, licenses or rights are granted, either express or implied, to the publications or any information, data, software or other intellectual property contained therein.

IBM reserves the right to withdraw the permissions granted herein whenever, in its discretion, the use of the publications is detrimental to its interest or, as determined by IBM, the above instructions are not being properly followed.

You may not download, export or re-export this information except in full compliance with all applicable laws and regulations, including all United States export laws and regulations.

IBM MAKES NO GUARANTEE ABOUT THE CONTENT OF THESE PUBLICATIONS. THE PUBLICATIONS ARE PROVIDED "AS-IS" AND WITHOUT WARRANTY OF ANY KIND, EITHER EXPRESSED OR IMPLIED, INCLUDING BUT NOT LIMITED TO IMPLIED WARRANTIES OF MERCHANTABILITY, NON-INFRINGEMENT, AND FITNESS FOR A PARTICULAR PURPOSE.

Contents

Terms and conditions for product documentation iii

Introduction 1

Visible Changes 1
 Recruiter. 1
 Responsive Apply 11
Configurable Changes 16
 Responsive Apply 16
 Recruiter 23

Workbench Administration 25
 RAM Enhancements - Post and Repost Trigger
 Mechanisms 25

Notices 29

Programming interface information 31
Trademarks 31
Terms and conditions for product documentation. . 31
IBM Online Privacy Statement 31
Safety and environmental notices 31

Introduction

This document presents changes, both visible and configurable, included in the June 26 release of IBM Kenexa® BrassRing® on Cloud.

The objectives of this document are to:

- Present feature enhancements and usability and performance improvements that are introduced in this release.
- Document changes in system requirements, if applicable.

Visible Changes

The current release of IBM Kenexa BrassRing on Cloud included the following visible changes. Visible changes alter the appearance or performance of the product without requiring any configuration. The changes are immediately visible or available to users.

Recruiter

The current release of IBM Kenexa BrassRing on Cloud includes the following Recruiter visible changes. Visible changes alter the appearance or performance of the product without requiring any configuration.

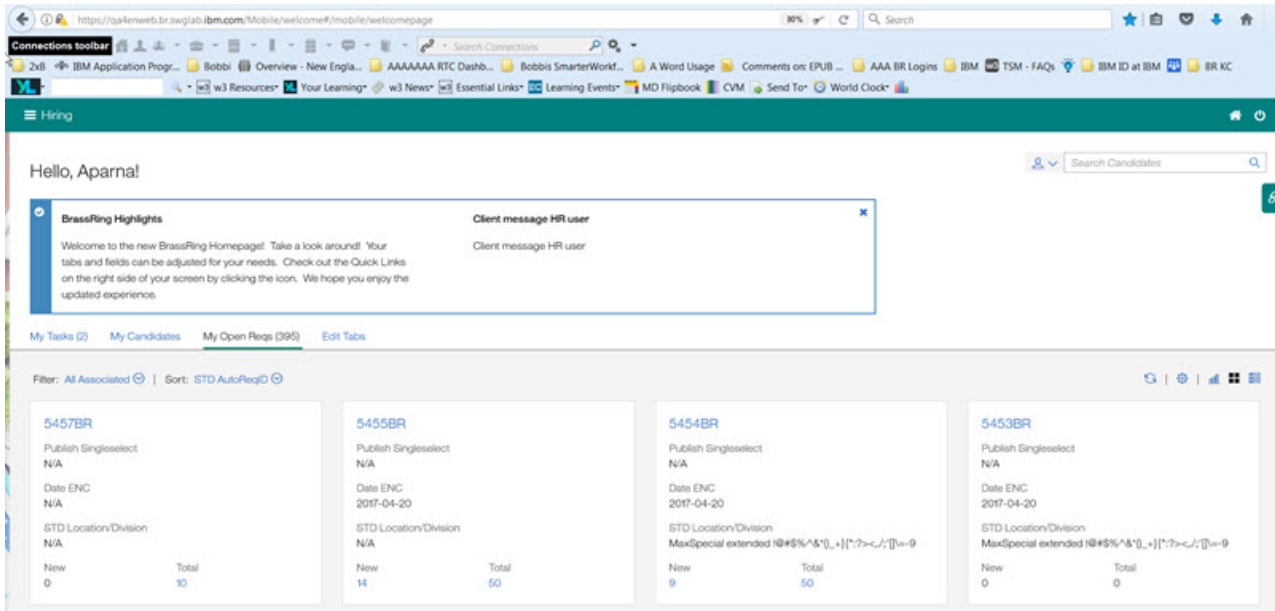
BrassRing Home Page

This release introduces to **Staging only**, the IBM Kenexa BrassRing Home Page. BrassRing's New UI home page redesign introduces a persona-based view into the system that allows users to maximize their talent acquisition work. The Home Page is designed to provide the information recruiters and hiring managers needs to get their work done from one interface.

BrassRing New UI Home Page Landing Page

The BrassRing Home page introduces a new look and feel with some features that are consistent across the different personas and some that are specific only to certain personas. The BrassRing user experience is now based on persona designation. This introduction covers general changes within the new Home Page.

Users logging with BrassRing users, with a user type mapped to the Recruiter persona land on the redesigned new Home Page. The new look includes **Welcome** messages, a dynamic, interactive **Quick Link** icon, a new default **Card** view for **My Open Reqs**. The Home Page also introduces new **Visualizations**.



Let's explore the new **BrassRing New UI Home Page**.

Personas

The BrassRing Home Page redesign introduces a persona-based Home Page experience.

BrassRing is a highly configurable application that supports multiple user types. Previously, clients needed to configure each individual user type with a specific set of user type privileges that corresponded to their job duties. Using personas, clients can now map their organization's user types to the corresponding persona. User types are mapped to Persona's that have prescribed configurations based on that persona's daily activity within the system.

This release introduces the following personas:

- Recruiter
- Hiring Manager
- Administrator
- HR User
- Reporting/ Analytics
- Default

Personas drive the BrassRing Home Page user experience.

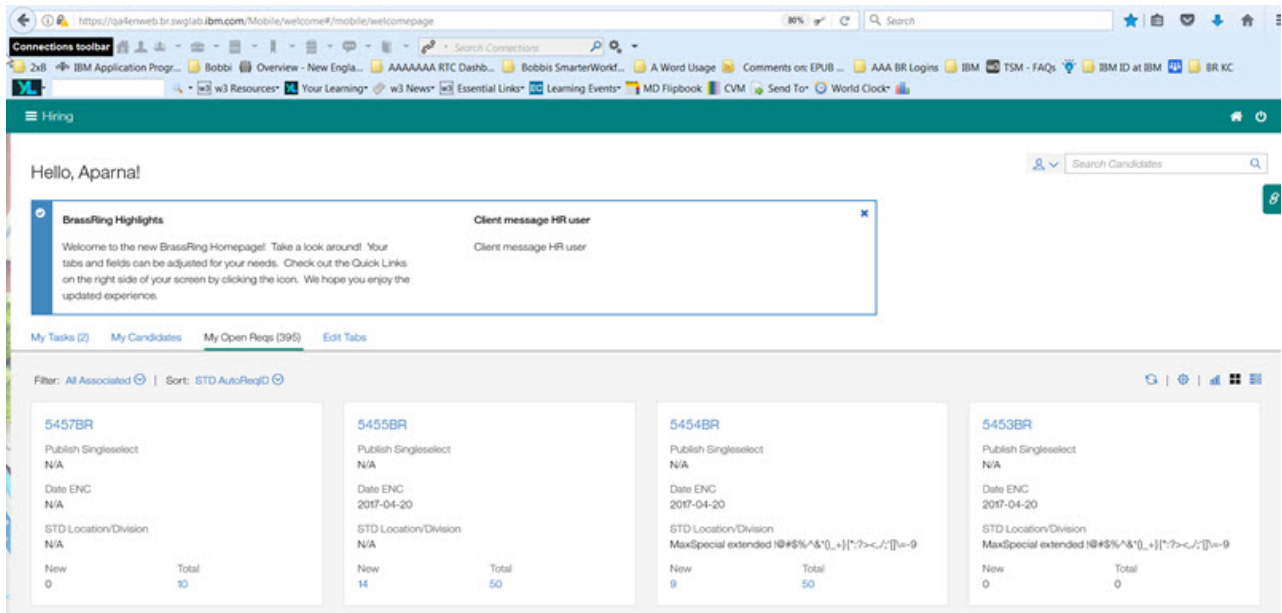
For example, the Hiring Manager persona is task-driven. When a BrassRing user with the Hiring Manager persona logs in, the Hiring Manager persona-based homepage defaults the user to the **My Tasks** view; which displays all req and candidate form approvals that are pending the hiring manager's approval. Hiring managers can easily complete all their assigned tasks and access additional required information in BrassRing from the homepage.

When a BrassRing user with the Recruiter persona logs in, the persona-based homepage defaults to the **My Open Reqs** view where Recruiters can manage all of their requisitions, candidates, and tasks all from one user interface.

Persona-Based Home Page

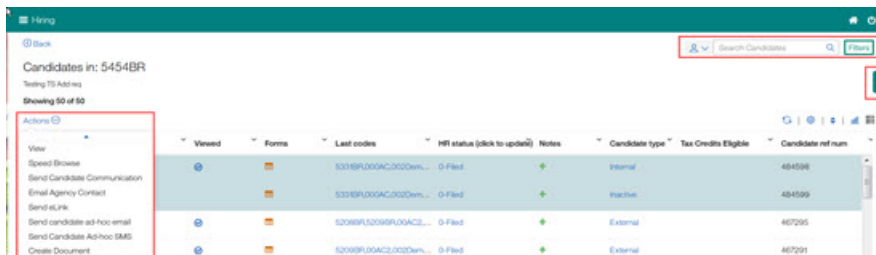
Recruiters

When a Recruiter Persona lands on the BrassRing home page, the default view opens to the **My Open Reqs** view. Recruiters can manage of their req and candidates from the Home Page and no longer need to browse to other locations within the application.



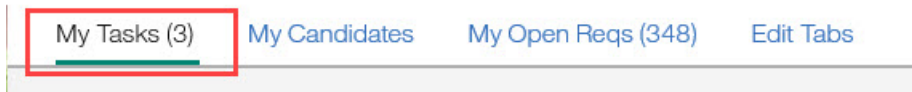
For example, the recruiter lands on the **My Open Reqs** page and wants to view the requisition. The recruiter selects Req ID to review the req as a modal. The recruiter next decides to view all the candidates within the req. The recruiter selects the number in the **Total** section of the card to open the **Candidates in:** page.

On the Home Page, the recruiter can take any candidate action by using the **Actions** menu,



search for candidates, select the **Quick link** icon to view and browse to other links within or outside of the organization, and select a specific candidate to view their **Talent Record**, all without essentially leaving the Home Page.

The recruiter notices that tasks tab displays a number that means there are tasks to complete.

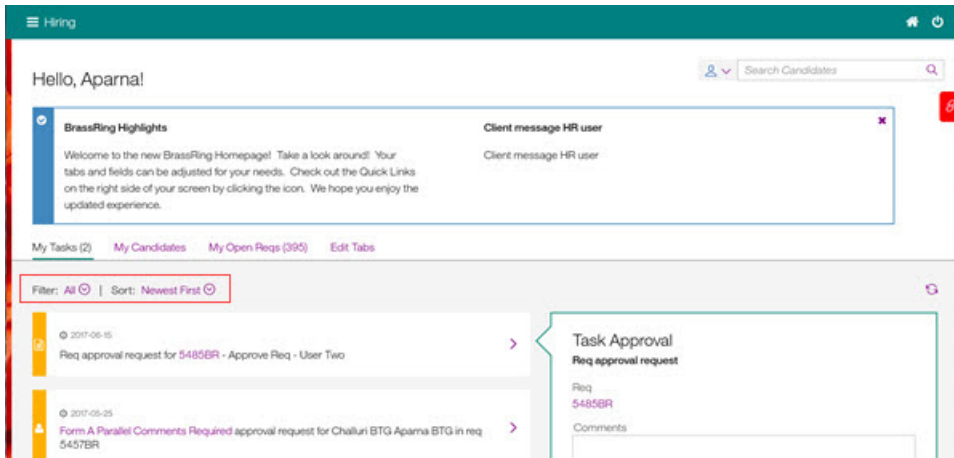


Recruiter selects the **Task** tab and selects each task. From this view, recruiter can view the task, browse to the req or form that needs approval, select the **Quick Link** if necessary, and **Submit** the task approval, all without having to leave the Home Page.

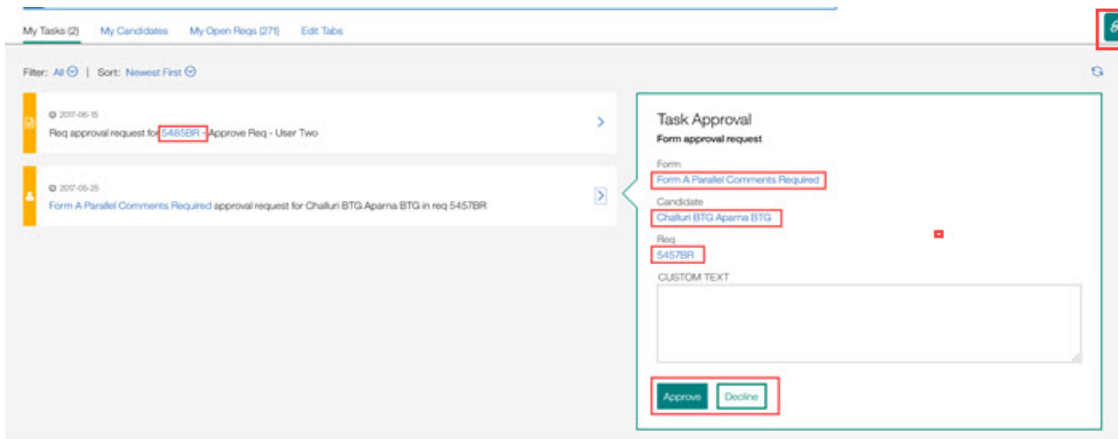
Recruiters can also select the **My Candidates** to view all their candidates. On this page recruiters can take any candidate action using the **Actions** menu, search for candidates, select the **Quick link** icon to view and browse to other links within or outside of the organization, and select a specific candidate to view their **Talent Record**, all from the Home Page.

Hiring Managers

The Hiring Manager persona is task-driven. When users with the Hiring Manager persona lands on the new BrassRing home page, they immediately see all their assigned tasks on the landing page. Managers can select **Filter** to filter the tasks by **Form approval** or **Req approval** or select **Sort** to sort the tasks by **Newest First** or **Oldest First**.



When a manager selects a task, the Task Approval modal opens where a manager can instantly view task details by selecting active links to the **req** or **form** that requires their approval, add comments directly to the task, and approve or decline the task. Each task modal displays task details such as:



- Task Type
- Form or Req request
- Link to form or req
- Link to candidate associated with this approval
- Link to Requisition or Form
- Approve or Decline action

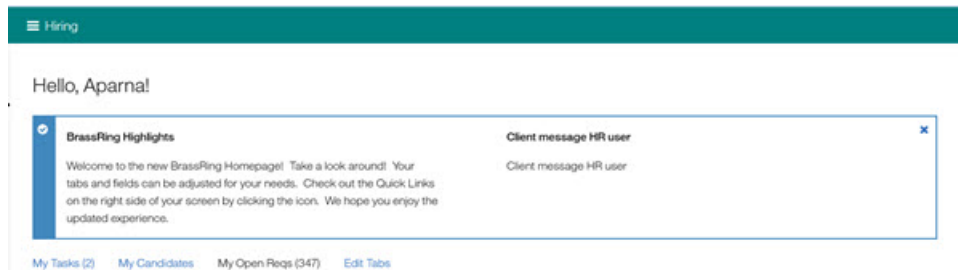
Managers have all the information readily available to complete task approval and move onto the next task all from one interface. And if manager does require more information that they can select the **Quick Links** icon to easily browse to the information they need.

Welcome Messages:

The **BrassRing Home Page Landing Page** introduces two **Welcome Messages**, **BrassRing Highlights** and **Client configured**.

Welcome Messages

Two welcome messages can be displayed on the BrassRing home page based on configuration, the **BrassRing Highlights** message and the **Client configured** message.



- **BrassRing Highlights** The BrassRing Highlights are messages from BrassRing to clients. For example, the BrassRing Highlights message that is shown here welcomes clients to the new BrassRing home page. When users read and select **x** to close the message, the message is dismissed and no longer displays. If the BrassRing highlights message is updated, the next time the BrassRing user logs in, the new BrassRing Highlights message displays until it is dismissed.
- BrassRing
 - **BrassRing Highlights** messages are configured by IBM Offering Management. BrassRing Workbench Administrators can configure only whether the **BrassRing Highlights** message displays for their users.
- **Client configured** BrassRing Workbench Administrators can configure the Client messages and can associate each message with a persona. For example, if a client wanted their recruiters to take a specific action, they could configure a client configured message and have that message display only for the recruiter personas. Workbench Administrators configure these messages.
 - Character limit for **Client configured** messages is 350 characters.
 - See **How do clients get this feature?** section that follows this feature to learn more about configuration.

Configuring the Client Message:

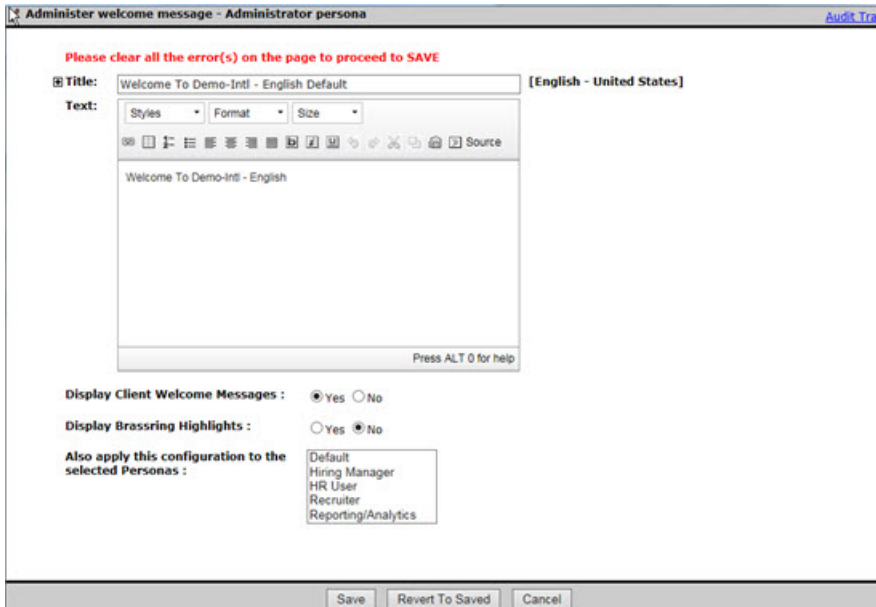
As previously noted, the **BrassRing Home Page** is a Visible Change releasing to **Staging only** with Build 17.06.26. However, there are a few configurable items. BrassRing Workbench Administrators configure the **Client configured** message.

Configuring the Client Message

BrassRing Workbench Administrators configure the Client messages and then associate each message with one or multiple personas. For example, if a client wanted their recruiters to take a specific action, they could configure a client configured message and have that message display only for the recruiter personas.

In BrassRing Workbench, Administrator:

- Browses to **Tools > > Settings > Home Page Administration**. The Home Page Administration page opens.
- Selects the **edit** icon for the persona. The Administer welcome message - Administrator persona modal opens.



- Administrator completes the following message fields:
 - **Title** The Title field can contain up to 150 alphanumeric characters. HTML is not allowed.
 - **Text** The Text field is the message body. The Text field can contain up to 350 alphanumeric characters. HTML is allowed but is counted in the total 350 alphanumeric characters.
 - **Display Client Welcome Message** Administrators must select **Yes** or **No**.
 - **Display BrassRing Highlights** Administrators must select **Yes** or **No**.
 - **Also apply this configuration to the selected personas** Administrator selects the personas that they want to view the messages. Visibility for both messages must be set to **Yes** for messages to be visible.
 - Selects **Save**.

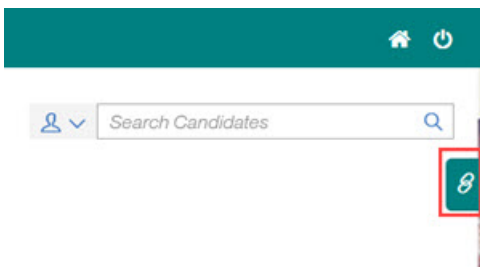
When the selected personas land on the home page and the permissions to view the **BrassRing Highlights** and the **Client configured** messages were set to **Yes**, the messages are visible for the selected personas.

Quick Links:

The **BrassRing Home Page Landing Page** introduces a new dynamic **Quick Links** icon that is accessible across all BrassRing pages.

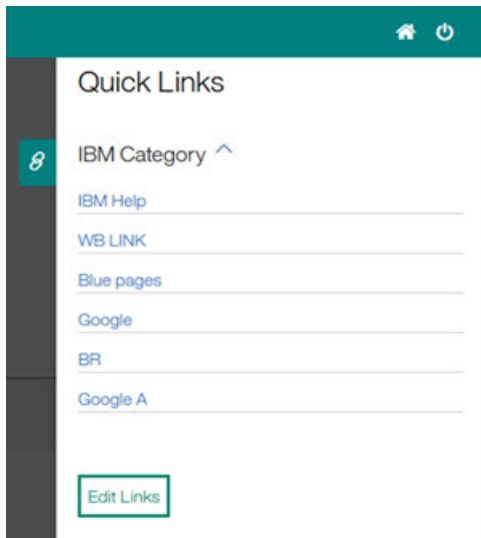
Enhanced Quick Links

The **Quick Link** icon now displays on the BrassRing home page and is persistent across all BrassRing pages. BrassRing users can add, edit, and view select the **Quick link** icon to add, edit or view existing links, and browse to other links within or outside of the organization.



Selecting the **Quick link** icon opens the Quick Links modal, and BrassRing users can:

- Select **Edit Links** to **Edit** or **Add** new links, and then select **Save**.



- Click anywhere on the page off the Quick Link modal to close the modal.
- Select a link in the modal to open the link in a new tab.

For example, the user needs to check a company policy document during a review of candidates. The user selects the icon and browses on the open tab to the required information. The BrassRing user can then return to the BrassRing page, click anywhere on the page to close the Quick Link modal, and continue with their work.

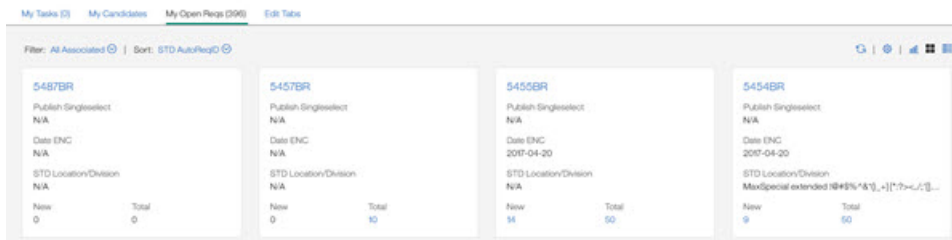
Note: When BrassRing users move to the **BrassRing Home Page**, previously configured custom links transfer to the new Quick Links. Standard Quick Links, such as **My Pending Reqs**, **My Approved Reqs**, and **My Candidates** are no longer supported.

Card View:

The **My Open Reqs** page opens in the default **card view**. BrassRing users with the Recruiter persona can manage of their req and candidates from the home page and view detailed information about each requisition at a glance. Recruiters can select the **Grid** icon on the home page to toggle to a **Grid** view.

My Open Reqs - Card View

Recruiters with the recruiter persona landing on the **My Open Reqs** now see their open reqs in a **Card View** format.



Each req in the **My Open Reqs** page is represented in a card format. Each **My Open Reqs** page can contain up to 50 requisitions and pagination is available.

5455BR

Publish Singleselect

N/A

Date ENC

2017-04-20

STD Location/Division

N/A

New

14

Total

50

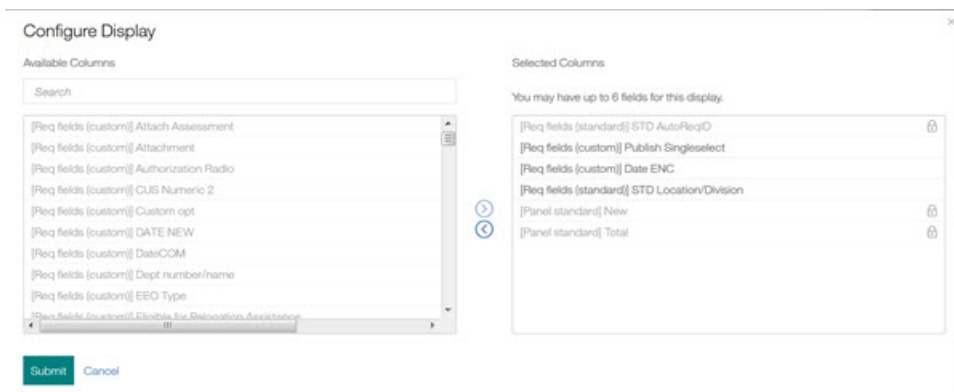
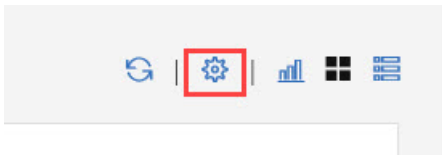
Each req in the **My Open Reqs** card view format contains the following six default fields for the recruiter persona:

- **Auto Req ID**
- **Job Title**
- **Date** Date the Req was opened
- **Location/Division**
- **New** Shows the number of new candidates
- **Total** Shows the number of total candidates

Note: For clients who do not use the **Auto Req ID** field, the **Requisition ID** from their HRIS system displays in this field.

The fields **Req ID**, **New**, and **Total items** are non-configurable. Users can select the **Configure** icon to configure the other four card fields. To configure the card fields, BrassRing User:


- Selects the Configure icon.
The Configure Display modal opens.



- Removes unwanted fields from the Selected Columns list.

- Selects and add new fields to the Selected Columns list. When the threshold of six fields is met, a warning message displays.

Configure Display

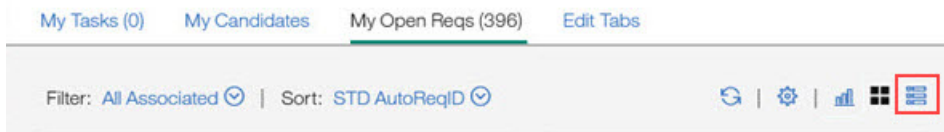
 You have added the maximum number of fields.

- Selects **Submit**.

Note: If clients have not mapped their user types to personas, all user types are set to the **Default persona** by default. The Default persona has the same configurations as the Recruiter persona.

Changing the View

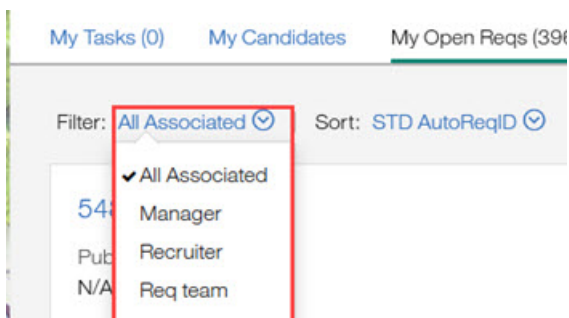
BrassRing users with the Recruiter persona can also easily change the view format of the **My Open Reqs** page by selecting the **Grid** icon. Selecting the **Grid** icon automatically changes the view to the **Grid** view.



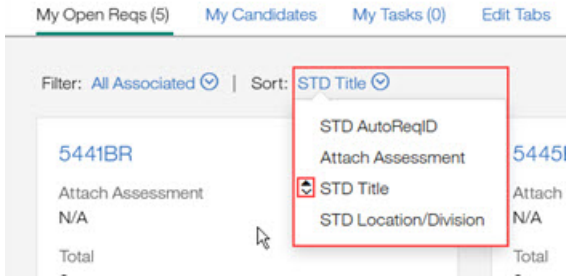
Req ID	Job Title	Country	Posting Options	New	Total
4112BR	QA Engineer SWR test	United States		1	2
4095BR	QA Engineer SWR test	United States		0	0
4093BR	QA Engineer SWR test	United States		46	46

In any **My Open Reqs** view, BrassRing users can filter your requisitions based on your relationship with the requisitions. BrassRing user can:

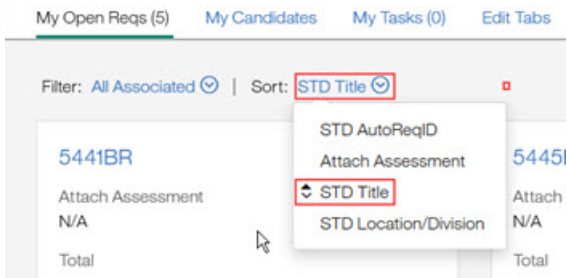
- Select the **All Associated** to view other **My req relationships**. Selection options are **All Associated**, **Manager**, **Recruiter**, and **Req teams**. **All Associated** represents all reqs that the user created or has a **My req** relationship with.



- Select the **Sort** option to change the order of the fields on the **Cards**. The up/down arrow moves the selected fields.



For example, when a user selects the **STD Title** field, the **STD Title** moves to the position at the top and displays next to the **Sort** header.



- Select **Edit tab** to add, edit, or remove tabs to change the display of tabs.

Visualizations:

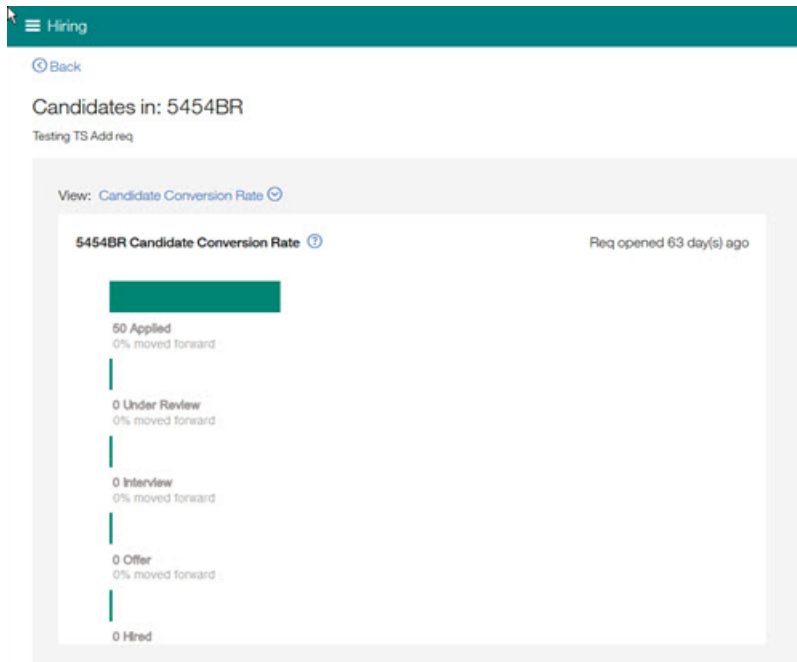
The **BrassRing Home Page Landing Page** introduces two new **Visualizations**. On the **My Open Reqs** page, recruiters with the recruiter persona can select the Visualization icon to view the **Open Reqs by Days** and **Time to Fill** visualizations. Recruiters with the recruiter persona can select a specific req and select the Visualization icon to view the **Candidate Conversion Rate** for candidates in that particular req. Visualizations display information based on current data and provide instant insight into the hiring process.

Candidate Conversion Rate

From with a requisitions, recruiters can select the **Visualization** icon



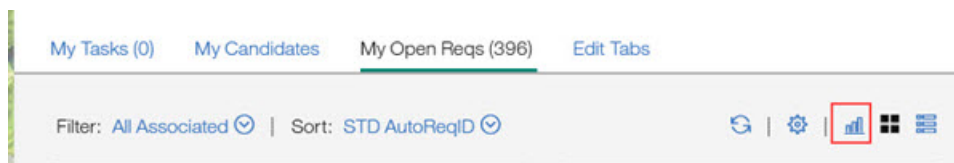
to view the **Candidate Conversion Rate** visualization that shows how candidates are progressing through each of the **HR Status Categories** for that requisition. Recruiters can see at a glance how candidates are progressing through each **HR Status Category** and how many candidates are in each category.



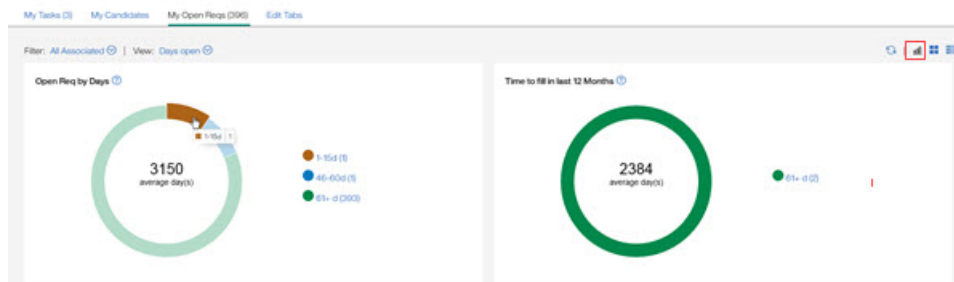
My Open Reqs Visualizations

On the **My Open Reqs** page, recruiters with the recruiter persona can select the **Visualization** icon.

Selecting this icon opens the **Open Reqs by Days** and **Time to Fill** visualizations where you can



see at a glance the status of reqs. You can hover over each section of the visualization to read detailed information.



Responsive Apply

The current release of IBM Kenexa BrassRing on Cloud on Cloud includes the following Responsive Apply visible changes. Visible changes alter the appearance or performance of the product without requiring any configuration.

Job Application Details

When candidates access their **Submitted applications** cards on the Candidate Zone dashboard, they can now select the **Job Title** on a submitted application card to view the **Job Application Details** page. The

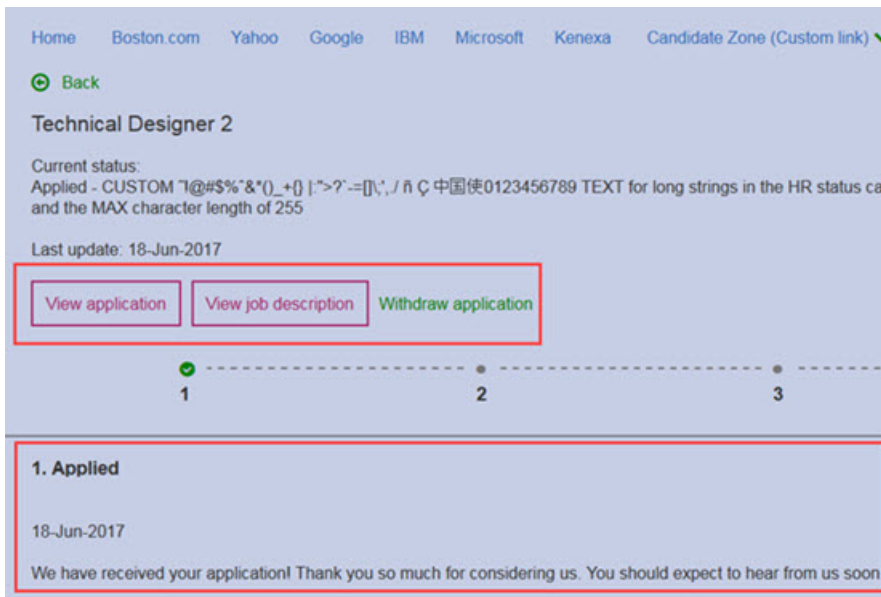
Job Application Details page displays detailed information about the candidate's application and a milestone status bar that displays where the candidate is in the application process.

Note: This feature is only available for Responsive Apply Job that were posted with a Responsive Gateway Questionnaire. Clients who have not mapped their **Active HR Statuses** to the **HR Status Categories** do not have access to this feature.

Job Application Details

On the Candidate Zone dashboard, when a candidate selects the **Job Title** on any **Submitted Job Application** card, the **Job application details** page opens. The **Job application details** page displays the following information for each job application:

- **Job Title**
- **Current Status**
- **Last Updated date**
- **View Application**
- **View job description**
- **Withdraw application**
- **Status Bar**



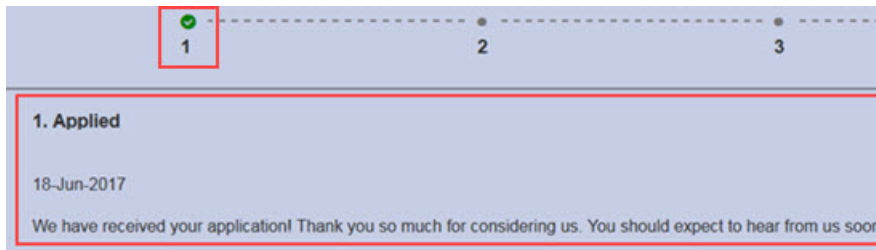
Note: Other possible actions that might display on the Application Details landing page are: Reactivate, Remove, and Re-apply. Display of these potential actions depends on the BrassRing Workbench HR Status Category settings.

The **Job application details** page displays five numbered potential job statuses that represent each milestone in the job application process and corresponds to a specific **HR Status Category**. Candidates can immediately see where their application is in the process. Each **HR Status Category** label displays the:

- **HR Status Category label**
- **Date the HR Status Category was last updated**
- **HR Status Category description**

Candidates can select a milestone on the status bar and view the information that is associated with that particular **HR Status Category**. For example, selecting the number 1 on the status bar

displays the information that is associated with that **HR Status Category**.



:

Candidates can also take the following actions:

- Select past **HR Status Categories** to view the **HR Status Category** details.
- Select an **HR Status Category** not yet attained view the description **you have not reached this step yet**.
- View a skipped **HR Status Category**. Skipped categories display no details.
- Withdraw their application. If a candidate withdraws an application, the application is withdrawn immediately and the current **HR Status Category** changes to **Not Interested** and future statuses are removed. There is no confirmation message when a candidate withdraws a job application. The **Withdraw** action is replaced by a **Reactivate** action.

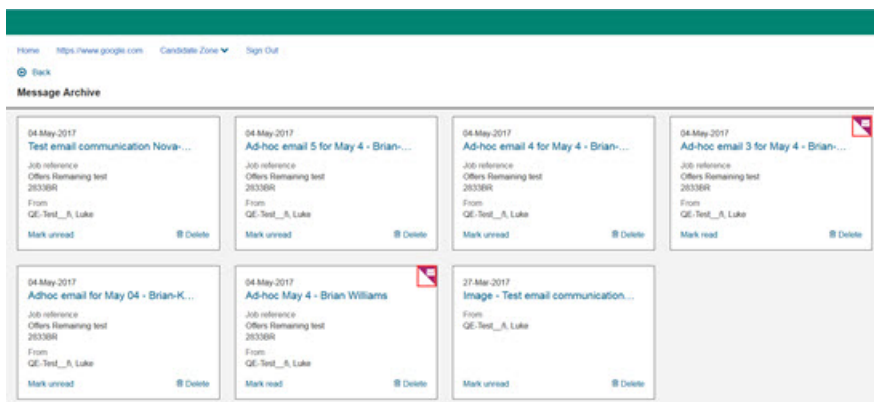
Note: Clients can customize the **HR Status Categories** labels and **HR Status Category** descriptions when mapping **HR Statuses** to **HR Status Categories**.

Candidate Zone Message Archive

Candidates in the Candidate Zone can now select the **Message Archive** option to view all received communications in a card format. Most recent message cards display first and each page in the Message Archive can contain up to 20 messages.

Message Archive on the Candidate Zone

Candidates can now view communication messages in a card view format in the Candidate Zone. On the Message Archive page, the most recent messages display first and cards that represent



unread messages display with envelope icons. When candidates read the message, the envelope icon disappears. Each Message Archive page can include up to 20 messages per page and candidates can select **Read more** to view more messages. Messages can be retained as long as candidates want them and deleted messages are not retrievable.

The Message Archive displays the following message types:

- Ad hoc emails to candidates (sent from inside or outside a req folder)

- Email templates that are sent to candidates (sent from inside or outside a req folder)
- Messages that are generated by manual and automated RAM triggers (forms, attachments, and embedded images)
- Letter communications templates that are generated for candidates (sent from inside or outside a req folder)
- Event template emails
- Saved email communications for candidates without email addresses

Note: Forms that are included in templates display as active links on the message card and Req specific communications include the job title and related job information as links.

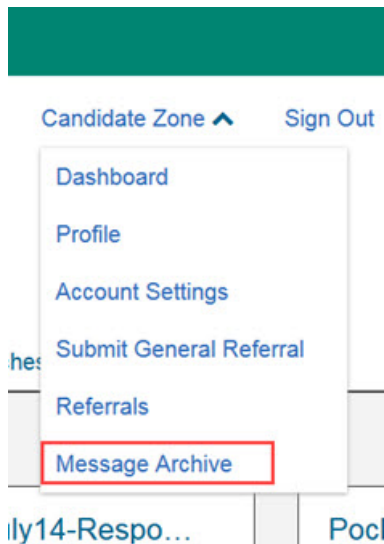
Note: The **Message Archive** feature is a visible change and is automatically available for existing clients who have **Communication History** enabled in Classic. For other clients who have not enabled **Communication History** in Classic, the following settings must be enabled:

- Enable Candidate Zone
- Enable Communications History
- Show message sender (enabled by default when Candidate Zone and Enable Communications History are enabled)

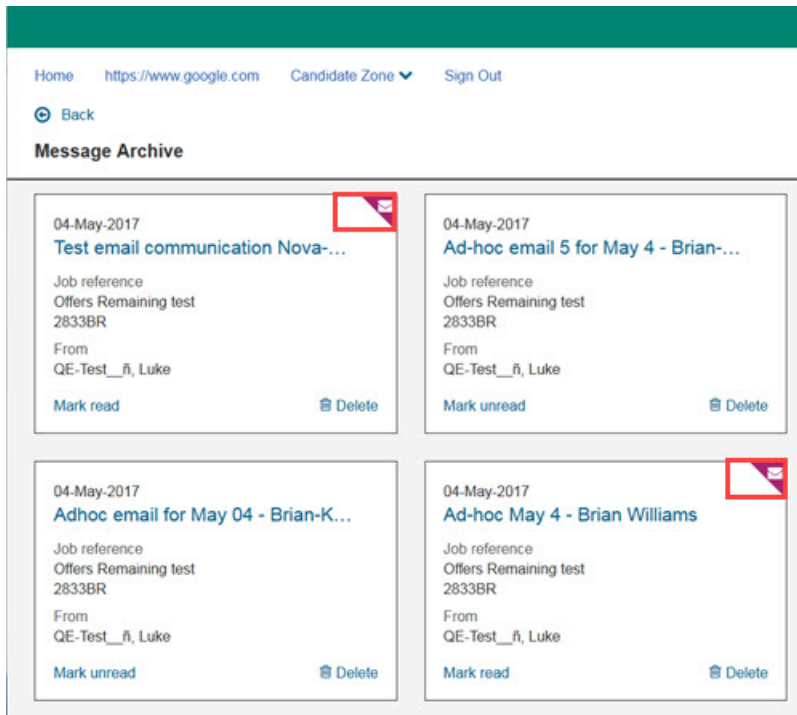
Message Archive Workflow

Candidate logs in to the Candidate Zone and:

- Selects **Message Archive** from the **Candidate Zone** menu.



The Message Archive page opens and displays individual messages in the **Card View** format.



Each message card displays the following information and actions:

- Date communication was received
- Subject line of email (hyper linked)
- Job Title
- Auto Req ID
- Populated From field
- Mark Read/Unread actions
- Delete Action



- Selects the email subject link to open the message. Images that are embedded in emails display in the message and emails links in the message are actionable and might include:
 - Req ID link
 - Form link for forms to be completed
 - Form link to view TG forms

Test email communication Nova-QA1 client with links, attachment and formatting

Job reference
Offers
2833BR

From
QE-Test__f, Luke

Dear Brian-KNine Williams,

I am writing to you on behalf of IBM Kenexa on Cloud, BrassRing product team.

Job Link on TG
3082BR : Pocket Watch Gear Greaser

Form to complete
Americas Application

Form to view
Talent-Gateway

Some text with formatting such as bold, *italics*, **text color** and **background color**.

image:



ever so much,
Luke QE-Test__f
Quality Engineer @ IBM Kenexa BrassRing

ever so much,
Luke QE-Test__f
Quality Engineer @ IBM Kenexa BrassRing

Attached Files:
Push-Pull.jpg

Mark unread Delete

- Selects x to close the message, **Mark unread** or **Delete** .

Configurable Changes

The current release of IBM Kenexa BrassRing on Cloud includes the following configurable features. Configurable features must be configured or turned on to be visible and available to users.

Responsive Apply

The current release of IBM Kenexa BrassRing on Cloud on Cloud includes the following Responsive Apply configurable changes.

Social Referral Workflow

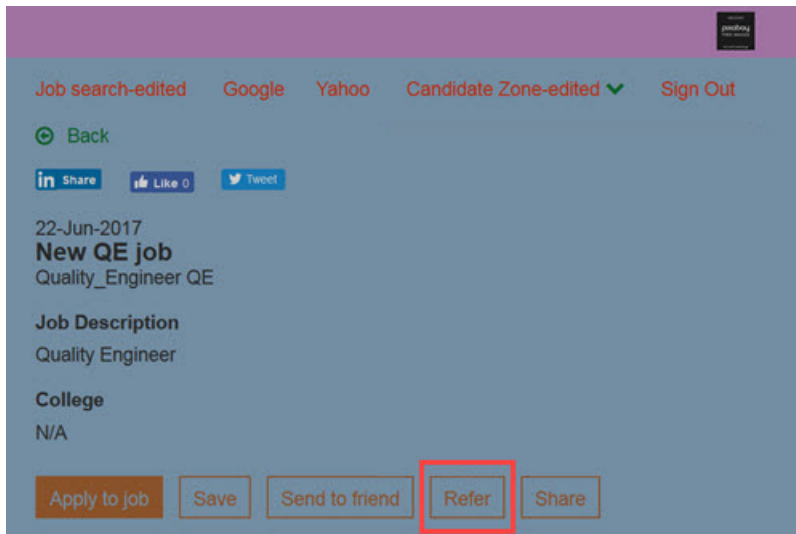
This release introduces to **Staging only**, the IBM Kenexa BrassRing **Social Referral Workflow** feature now available on the Candidate Zone. Employees logging in to an internal Talent Gateway with the Candidate Zone enabled can now refer candidates by selecting the **Refer** in the Candidate Zone or **Submit General Referral** on the Candidate Zone menu. Employees then have the option to post the referrals to their social networks, Facebook contacts, email, or upload the resumes of referred candidates.

Social Referral Workflow

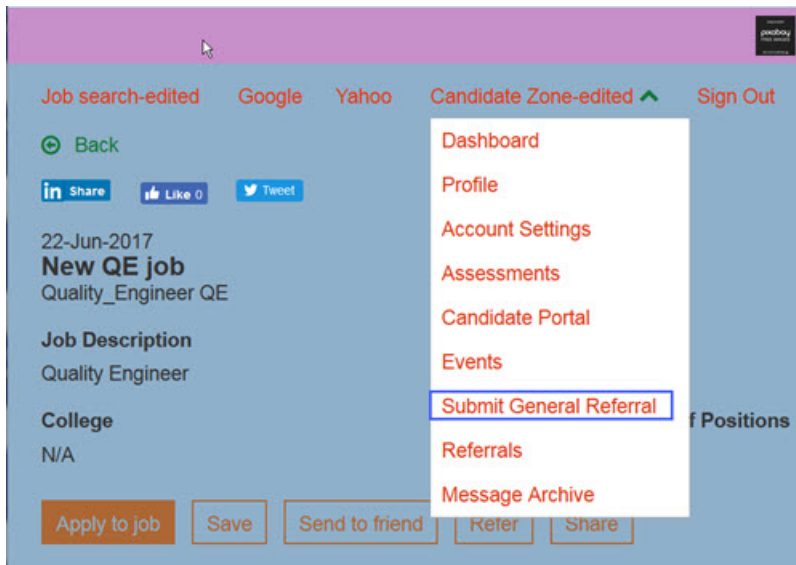
Employee logs into the Candidate Zone to begin the social referral workflow. Employee:

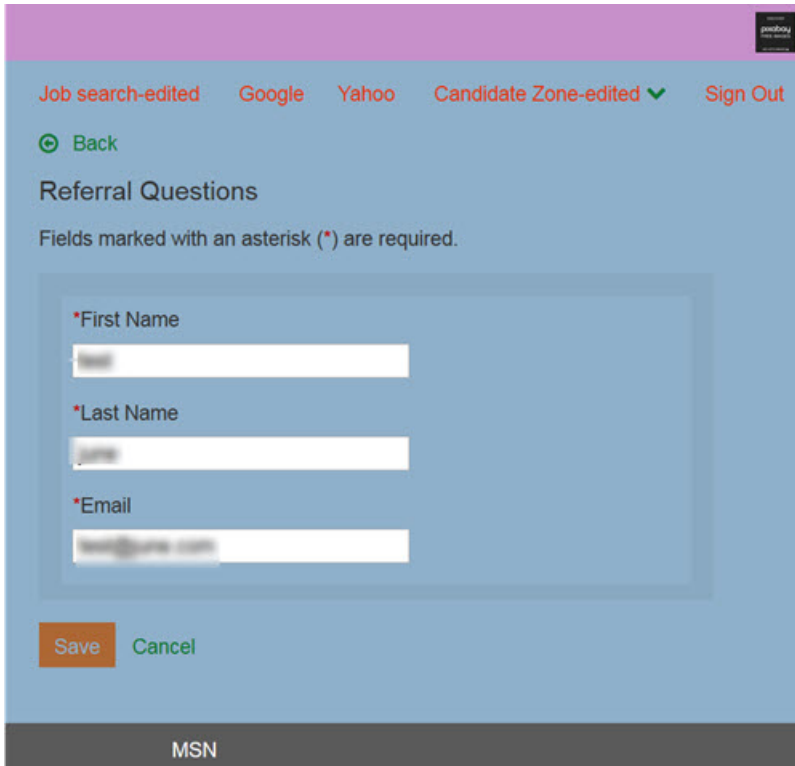
- Browse to **Saved Jobs** and locates the job they want to refer.
- Employee can select one of two methods to send a referral:

- Selects **Refer** in the Candidate Zone.
Or

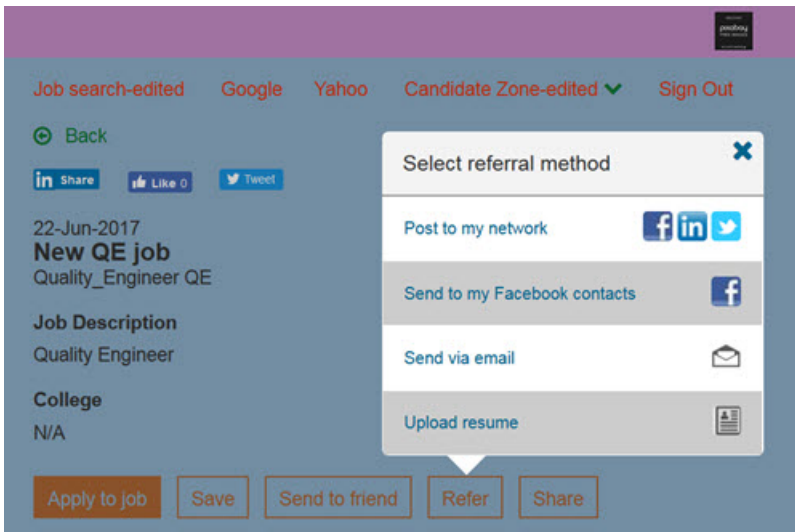


- Selects **Submit General Referral** on the Candidate Zone menu.
The Referral Questions page opens.

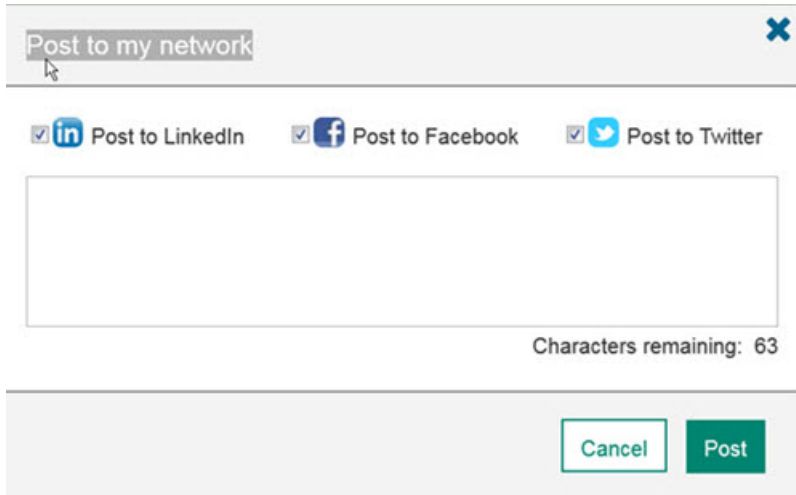




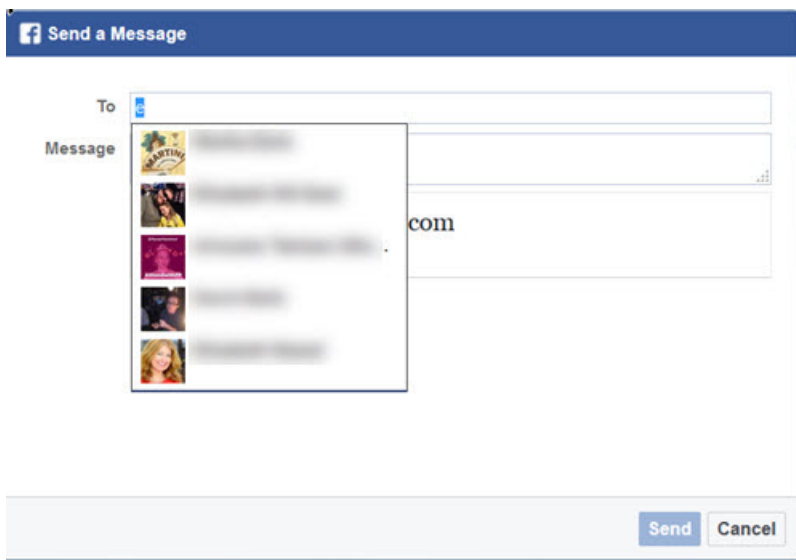
- Completes the Referral Questions page and selects **Save**. The candidate zone reopens on the Referral page in the Candidate Zone.
On the Referral page, the employee can select one of four referral options.



- Selecting **Post to my network** opens the Post to my network modal where employees can select social networks, enter a message (63 character limit), and select **Post**.



- Selecting **Send to my Facebook contacts** opens the Send a message modal. When employees start to type in the **To** field, their Facebook contact profiles auto-populate and can be selected.



- Selecting **Send via email** opens the Send via email modal. The Send via email modal displays **To**, **Subject**, and **Body Text** message fields as well as the job they are being referred to, and a link to apply to the referred job.

Send via email ✕

To:

Subject:

Good morning!

I saw this position at my company and think you are a perfect fit for this position. The manager for this team is great and I think you'll find the work interesting.

Please consider this position. Use the link below to apply directly to this position!

You have been referred by test june at KLS International.
57BR New QE job Use the link to view/apply

- When fields are complete, employee selects **Send**.
- Selecting **Upload Resume** opens the Upload Resume modal. Employees can **Browse** to submit a referral candidate's resume, and then complete the **To**, **Subject**, and **Body Text** messages fields. The referred job title displays in the modal and a link to apply to the referred job.

Upload resume

Resume :

To:

Subject:

Good morning!

I saw this position at my company and think you are a perfect fit for this position. The manager for this team is great and I think you'll find the work interesting.

Please consider this position. Use the link below to apply directly to this position!

You have been referred by test june at KLS International.
57BR New QE job Use the link to view/apply

When the referral is sent, employees can select **Referrals** on the Candidate Zone menu to view the status of their referrals.

Social Referral Status

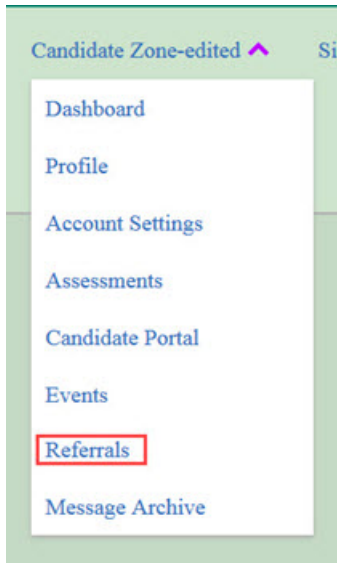
Employees logging in to an internal Talent Gateway with the Candidate Zone enabled can now view the status of their referrals by selecting the **Referrals** on the Candidate Zone menu.

Note: This release introduces new display logic for referrals. Previously, ownership of referrals was by candidate. For example, an employee would submit a referral and that referral would be visible to the employee. Because the ownership was per candidate, if the referral candidate applied to additional jobs, the reqs for those jobs would also be visible to the original referring employee. Starting this release, employees can see only referrals for candidates they directly referred because **referrals are no longer by candidate**. In other words, if an employee refers a candidate and that candidate applies to other jobs, the reqs for those jobs are not visible to the original referring employee.

Employee logs in to their Talent Gateway account and:

- Selects **Referral** on the Candidate Zone drop-down menu.

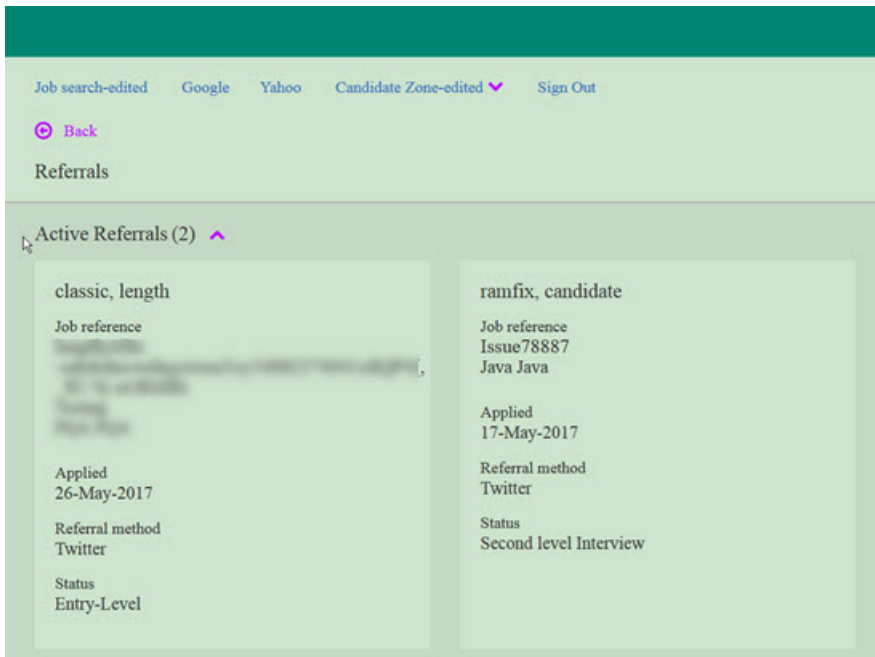
Active and **Sent** Referrals display on the Candidate Zone dashboard. If a recipient applies to



the referred job, the referral displays in the **Active Referrals** section. If a referral was sent but the recipient has not yet applied, the referral remains in the **Sent Referrals** section.



- Selects the down arrow for the **Active Referrals** section to open the card view of the active referrals.



Each active referral card displays:

- Candidate name
- Job Reference
- Date Applied
- Referral method
- Status

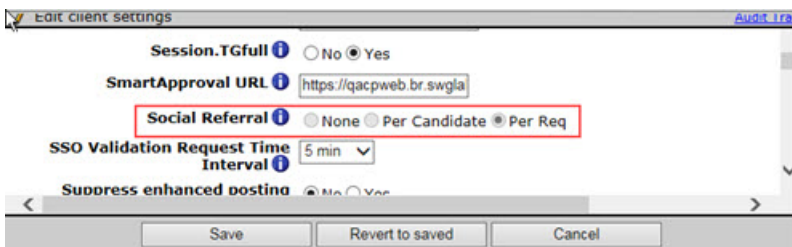
How do clients get this feature?:

The **Social Referral Workflow** on Responsive Talent Gateways is enabled by a BrassRing Workbench client setting and two Talent Gateway settings.

Configuring the Social Referral Workflow

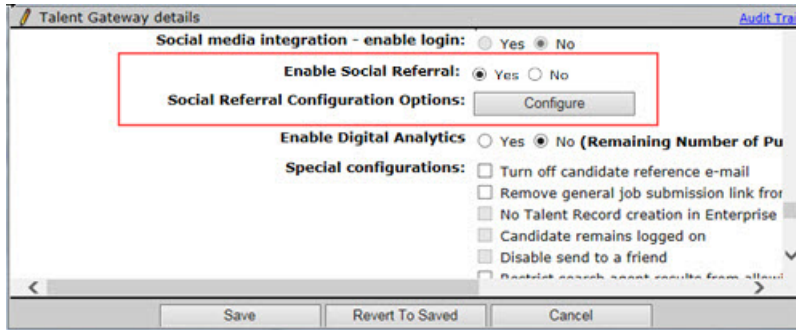
In BrassRing Workbench, the Workbench Administrator:

- Browses to the client's **Client Settings**. Administrators scroll and select **Social Referral > > Per Req**.



lient Settings in

- Selects **Save**.
- Browses to **Tools > > Talent Gateway > > Edit** to open the Talent Gateway details modal.
- Selects **Yes** for **Enable Social Referral** .



heir

- Selects **Configure** to configure Social Referral workflow settings.
 - Select **one Referral Source**.
 - Select **Referral Expiry Status**
 - Select **Referral Link Redirect**.
- Selects **Save**.

Recruiter

Candidate Forms to PDF for Candidate Exports

This new feature for IBM Kenexa BrassRing automatically converts candidate forms into PDF format that can be included in candidate exports from BrassRing.

Candidate Forms

Clients regularly execute candidate exports from BrassRing. This new feature allows clients to add candidate forms in PDF format with candidate exports multiple times per day. Candidate forms supported in this work flow are:

- Client Identified candidate forms
- Client identified document sub forms
- Client identified PDFs generated from the communication module

The following information is included in the candidate form export:

- Candidate Name
- Candidate IDs
- Candidate Form names
- Candidate File Form name
- Date the candidate form was added
- Name of person who added the Candidate Form
- Last Date the Candidate Form was edited
- Name of person who last edited the Candidate Form
- Last edited by (Candidate email address)

Candidate Form Export Request:

Clients must contact their IBM Kenexa Executive Partner to identify the candidate forms to be included in the candidate exports.

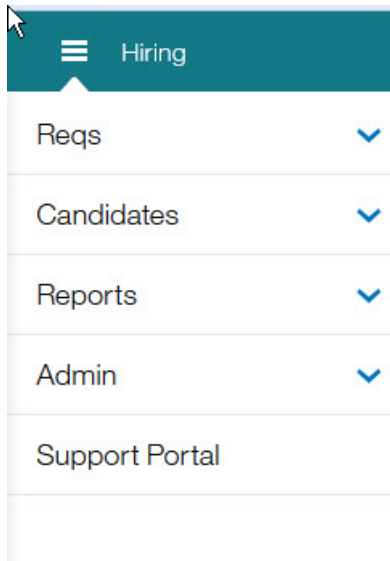
BrassRing - Restricting Classic Access

This release introduces to **Staging only**, a new User Privilege that restricts BrassRing users in the New UI from returning to the Classic BrassRing interface.

Restricting BrassRing Classic Access

Each build brings new and enhanced features into the BrassRing New UI. Because we want to provide our clients with the best possible talent acquisition experience, a new User Privilege is being introduced to encourage BrassRing users to become more familiar with features in the New UI.

When Workbench Administrators enable the **Hide Full Site Home Link in BrassRing New UI** for users, those users will no longer see the **Full Site Home** on the hamburger menu in the New UI.



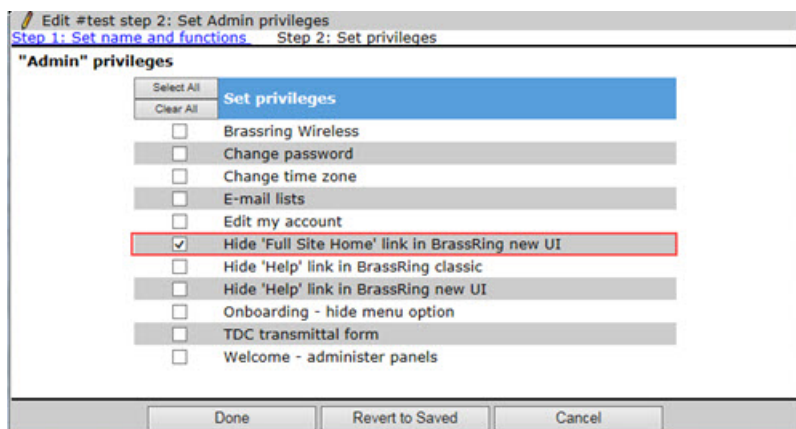
How do clients get this feature?:

A BrassRing Workbench User Privilege now lets clients restrict Access to the BrassRing Classic interface

Restricting Access to BrassRing Classic

In BrassRing Workbench, Workbench Administrator:

- Browses to **Tools > Users > > User Types**.
- Selects the **Edit** icon for **Edit Type Permissions** for a user type. The Set Name and Function modal opens.
- Selects the **Edit** icon for **Admin** privileges. The Adminprivilege modal opens.
- Selects the check box for **Hide Full Site Home Link in BrassRing New UI**.



- Selects **Done**.

- Selects **Save**.

HTML to PDF Conversion

BrassRing now offers clients a way to convert HTML web page into a PDF format in the following workflows: View Image Candidate Form and Bulk Print including candidate forms.

How do clients get this feature?:

Clients must contact their IBM Kenexa Executive Partner to identify the HTML web pages to convert to PDFs.

Workbench Administration

The following Rules Automation Manager (RAM) enhancements are configured by Workbench Administrators.

RAM Enhancements - Post and Repost Trigger Mechanisms

Workbench Administrators can now configure two new Rules Automation Manager (RAM) triggers, **Post** and **Repost**.

RAM Trigger Mechanism - Post

This release introduces a new RAM trigger mechanism, **Post**, that allows recruiters to configure triggers to post one or more requisitions. When this configured trigger is configured, saved, and activated, it will fire whenever one of the configured req templates is posted. **Delayed Triggering** and **Aging** are the only delay mechanisms that are allowed for this **Post** trigger.

Note: **Batch Posting** is excluded from this trigger.

Configuring the RAM Trigger Mechanism Post

In BrassRing Workbench, the Workbench Administrator:

- Browses to **Tools > > Automation Manager > > Admin**. The Triggers page opens.
- Selects **Add new Trigger**. The Add Automation Trigger modal opens.
- Enters **Trigger name** and then selects **Save and Continue**. The Rules Automation Manager modal opens.

The screenshot shows the 'Rules Automation Manager' window. The top section contains a form with the following fields:

- Trigger Name:** BobbiPost
- Triggering Mechanism:** Job Post
- Select Trigger Event:** Selected (1) [List >>]
- Delay Mechanism:** Delayed Triggering
- Trigger Delay (hrs):** 1
- Trigger Context:** NA

Below the form is a section titled 'Job Post Animated Coach' with two buttons: 'Add Rule' and 'Copy Rule'. Underneath is a large empty box labeled 'Defined Rules (in sequence)'. At the bottom of the window are 'Save' and 'Close' buttons.

- Selects the following settings. The **Trigger Context** defaults to N/A.
 - **Triggering Mechanism** Select **Job Post**.
 - **Select Trigger Event** Select one or more req templates for this trigger.
 - **Delay mechanism** Select either **Delayed Triggering** or **Aging**.
 - **Trigger Delay** Enter Trigger Delay value.
- Selects **Save**.
- Selects Add Rule and the Add rule/Edit rule modal opens. Adds the rule and selects **Save**.
- Adds the rule and configures the Condition(s) and Action (s). Selects **Save**. This trigger fires whenever a req from one of the configured templates is posted.

RAM Trigger Mechanism - Repost

This release introduces a new RAM trigger mechanism, **Repost**, that allows recruiters to configure triggers to repost one or more requisitions. When this configured trigger is configured, saved, and activated, it will fire whenever one of the configured req templates is reposted. Reposting is defined as posting a job to at Talent Gateway after its removal date OR reposting a job to a Talent Gateway from the BrassRing Req Posting Options page. **Delayed Triggering** and **Aging** are the only delay mechanisms that are allowed for this **Repost** trigger.

Note: **Batch Posting** is excluded from this trigger.

Configuring the RAM Trigger Mechanism Repost

In BrassRing Workbench, the Workbench Administrator:

- Browses to **Tools >> Automation Manager >> Admin**. The Triggers page opens.
- Selects **Add new Trigger**. The Add Automation Trigger modal opens.
- Enters **Trigger name** and then selects **Save and Continue**. The Rules Automation Manager modal opens.

Rules Automation Manager [Audit Trail](#)

* **Trigger Name:**

* **Triggering Mechanism:**

* **Select Trigger Event:**

* **Delay Mechanism:**

* **Trigger Delay (hrs):**

Trigger Context:

Job Repost DreqForm

Defined Rules (in sequence)

- Selects the following settings. The **Trigger Context** defaults to N/A.
 - **Triggering Mechanism** Select **Job Repost**.
 - **Select Trigger Event** Select one or more req templates for this trigger.
 - **Delay mechanism** Select either **Delayed Triggering** or **Aging**.
 - **Trigger Delay** Enter Trigger Delay value.
- Selects **Save**.
- Selects Add Rule and the Add rule/Edit rule modal opens. Adds the rule and selects **Save**.
- Adds the rule and configures the Condition(s) and Action (s). Selects **Save**. This trigger fires whenever a req from one of the configured templates is reposted.

Notices

This information was developed for products and services offered in the US. This material might be available from IBM in other languages. However, you may be required to own a copy of the product or product version in that language in order to access it.

IBM may not offer the products, services, or features discussed in this document in other countries. Consult your local IBM representative for information on the products and services currently available in your area. Any reference to an IBM product, program, or service is not intended to state or imply that only that IBM product, program, or service may be used. Any functionally equivalent product, program, or service that does not infringe any IBM intellectual property right may be used instead. However, it is the user's responsibility to evaluate and verify the operation of any non-IBM product, program, or service.

IBM may have patents or pending patent applications covering subject matter described in this document. The furnishing of this document does not grant you any license to these patents. You can send license inquiries, in writing, to:

*IBM Director of Licensing
IBM Corporation
North Castle Drive, MD-NC119
Armonk, NY 10504-1785
US*

For license inquiries regarding double-byte character set (DBCS) information, contact the IBM Intellectual Property Department in your country or send inquiries, in writing, to:

*Intellectual Property Licensing
Legal and Intellectual Property Law
IBM Japan Ltd.
19-21, Nihonbashi-Hakozakicho, Chuo-ku
Tokyo 103-8510, Japan*

INTERNATIONAL BUSINESS MACHINES CORPORATION PROVIDES THIS PUBLICATION "AS IS" WITHOUT WARRANTY OF ANY KIND, EITHER EXPRESS OR IMPLIED, INCLUDING, BUT NOT LIMITED TO, THE IMPLIED WARRANTIES OF NON-INFRINGEMENT, MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE. Some jurisdictions do not allow disclaimer of express or implied warranties in certain transactions, therefore, this statement may not apply to you.

This information could include technical inaccuracies or typographical errors. Changes are periodically made to the information herein; these changes will be incorporated in new editions of the publication. IBM may make improvements and/or changes in the product(s) and/or the program(s) described in this publication at any time without notice.

Any references in this information to non-IBM websites are provided for convenience only and do not in any manner serve as an endorsement of those websites. The materials at those websites are not part of the materials for this IBM product and use of those websites is at your own risk.

IBM may use or distribute any of the information you provide in any way it believes appropriate without incurring any obligation to you.

Licensees of this program who wish to have information about it for the purpose of enabling: (i) the exchange of information between independently created programs and other programs (including this one) and (ii) the mutual use of the information which has been exchanged, should contact:

*IBM Director of Licensing
IBM Corporation
North Castle Drive, MD-NC119
Armonk, NY 10504-1785
US*

Such information may be available, subject to appropriate terms and conditions, including in some cases, payment of a fee.

The licensed program described in this document and all licensed material available for it are provided by IBM under terms of the IBM Customer Agreement, IBM International Program License Agreement or any equivalent agreement between us.

The performance data discussed herein is presented as derived under specific operating conditions. Actual results may vary.

The client examples cited are presented for illustrative purposes only. Actual performance results may vary depending on specific configurations and operating conditions.

The performance data and client examples cited are presented for illustrative purposes only. Actual performance results may vary depending on specific configurations and operating conditions.

Information concerning non-IBM products was obtained from the suppliers of those products, their published announcements or other publicly available sources. IBM has not tested those products and cannot confirm the accuracy of performance, compatibility or any other claims related to non-IBM products. Questions on the capabilities of non-IBM products should be addressed to the suppliers of those products.

Statements regarding IBM's future direction or intent are subject to change or withdrawal without notice, and represent goals and objectives only.

All IBM prices shown are IBM's suggested retail prices, are current and are subject to change without notice. Dealer prices may vary.

This information is for planning purposes only. The information herein is subject to change before the products described become available.

This information contains examples of data and reports used in daily business operations. To illustrate them as completely as possible, the examples include the names of individuals, companies, brands, and products. All of these names are fictitious and any similarity to actual people or business enterprises is entirely coincidental.

COPYRIGHT LICENSE:

This information contains sample application programs in source language, which illustrate programming techniques on various operating platforms. You may copy, modify, and distribute these sample programs in any form without payment to IBM, for the purposes of developing, using, marketing or distributing application programs conforming to the application programming interface for the operating platform for which the sample programs are written. These examples have not been thoroughly tested under all conditions. IBM, therefore, cannot guarantee or imply reliability, serviceability, or function of these programs. The sample programs are provided "AS IS", without warranty of any kind. IBM shall not be liable for any damages arising out of your use of the sample programs.

Programming interface information

Trademarks

IBM, the IBM logo, and ibm.com are trademarks or registered trademarks of International Business Machines Corp., registered in many jurisdictions worldwide. Other product and service names might be trademarks of IBM or other companies. A current list of IBM trademarks is available on the web at "Copyright and trademark information" at www.ibm.com/legal/copytrade.shtml.

Terms and conditions for product documentation

Permissions for the use of these publications are granted subject to the following terms and conditions.

Applicability

These terms and conditions are in addition to any terms of use for the IBM website.

Personal use

You may reproduce these publications for your personal, noncommercial use provided that all proprietary notices are preserved. You may not distribute, display or make derivative work of these publications, or any portion thereof, without the express consent of IBM.

Commercial use

You may reproduce, distribute and display these publications solely within your enterprise provided that all proprietary notices are preserved. You may not make derivative works of these publications, or reproduce, distribute or display these publications or any portion thereof outside your enterprise, without the express consent of IBM.

Rights

Except as expressly granted in this permission, no other permissions, licenses or rights are granted, either express or implied, to the publications or any information, data, software or other intellectual property contained therein.

IBM reserves the right to withdraw the permissions granted herein whenever, in its discretion, the use of the publications is detrimental to its interest or, as determined by IBM, the above instructions are not being properly followed.

You may not download, export or re-export this information except in full compliance with all applicable laws and regulations, including all United States export laws and regulations.

IBM MAKES NO GUARANTEE ABOUT THE CONTENT OF THESE PUBLICATIONS. THE PUBLICATIONS ARE PROVIDED "AS-IS" AND WITHOUT WARRANTY OF ANY KIND, EITHER EXPRESSED OR IMPLIED, INCLUDING BUT NOT LIMITED TO IMPLIED WARRANTIES OF MERCHANTABILITY, NON-INFRINGEMENT, AND FITNESS FOR A PARTICULAR PURPOSE.

IBM Online Privacy Statement

Safety and environmental notices