

IBM Kenexa Lead Manager

*IBM Kenexa Lead Manager Release
Notes*

June 1, 2017

IBM

Note

Before you use this information and the product it supports, read the information in "Safety and environmental notices" on page x and "Notices" on page x.

This edition applies to the June 1, 2017 IBM Kenexa Lead Manager and to all subsequent releases and modifications until otherwise indicated in new editions.

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Contents

Terms and conditions for product documentation	iii
Introduction	1
Visible Changes	1
Updating a Lead's Status	1
Configurable Changes	3

Notices	5
Programming interface information	7
Trademarks	7
Terms and conditions for product documentation	7
IBM Online Privacy Statement	7
Safety and environmental notices	7

Introduction

This document presents changes, both visible and configurable, included in the June 1, 2017 release of IBM Kenexa® Lead Manager.

The objectives of this document are to:

- Present feature enhancements and usability and performance improvements that are introduced in this release.
- Document changes in system requirements, if applicable.

Visible Changes

The current release of IBM Kenexa Lead Manager includes the following visible change. Visible changes alter the appearance or performance of the product without requiring any configuration. The changes are immediately visible or available to users.

Updating a Lead's Status

On the Lead Profile page, there are two new actions to update a lead's status. The action **Add to campaign** has been changed to **Add to/Update campaign**. A new **Update Status** action is available in the **Campaign** section.

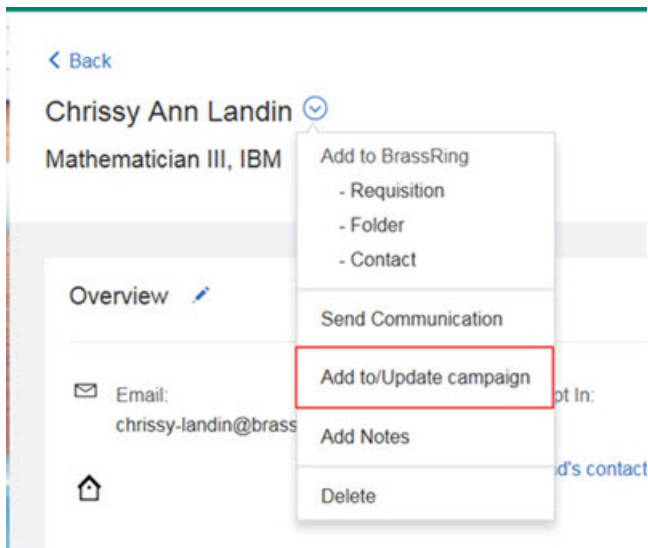
Add to/Update Campaign

On the Lead Profile page, the action **Add to/Update campaign** adds new leads and updates existing leads in campaigns. The action allows Lead Manager users to:

- Add new Leads to campaigns
- Update the status of existing leads in campaigns

On the Lead profile page, Lead Manager user:

- Selects **Action > Add to/Update campaign**.
The **Add to/Update Status** modal opens.



Campaigns
✕

Campaign

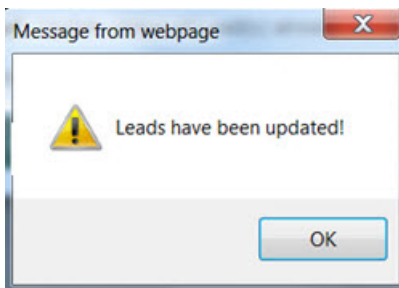
Lead Status:

Status-1
▼

Update status of Lead(s) already existing in the Campaign.

Add
Cancel

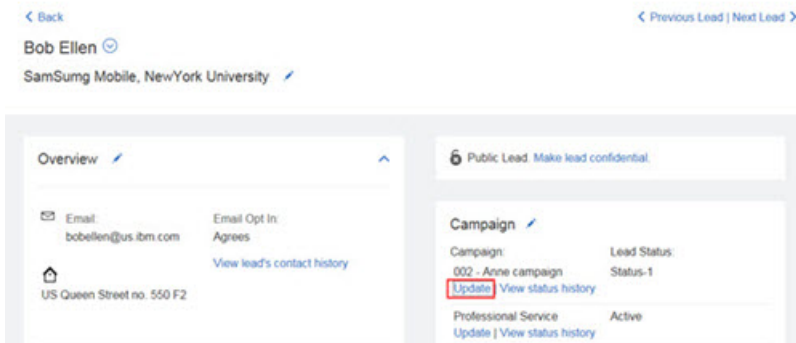
- Enters a name in the **Campaign** field, selects a **Status** for the lead from the drop-down menu, and selects the check box for **Update status of lead(s) already existing in the Campaign**.
- Selects **Add**. A confirmation modal displays.



New Update Status Option

On the Lead Profile page, a new action **Update Status** is available in the **Campaign** section. On a Lead profile page in the **Campaign** section, the Lead Manager user selects:

- **Update**.
The **Lead Status** modal opens.



Lead Statuses



Status:

Status-3

Submit

Cancel

- Selects a new status from the Status drop-down menu.
- Selects **Submit**. Status updates and displays in the **Campaign** section.
- Selects **View Status History**. The Lead Status History page opens and displays the Campaign name, the Status history, and the Details of who updated the status and when.

The screenshot shows a 'Lead Status History' dialog box overlaid on a 'Campaign' section. The dialog box contains a table with the following data:

Campaign name	Status history	Details
002 - Anne campaign	Status-3 On Hold	May 31, 2017, Bobbi Hennessey Mar 27, 2017, Hui Jun Sun

The 'Campaign' section below shows a list of campaigns with the following details:

- Campaign: 002 - Anne campaign
- Update | View status history
- Professional Service
- Update | View status history
- Lead Status: Status-3
- Active

Configurable Changes

The current release of IBM Kenexa Lead Manager does not include any configurable changes.

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